

The Westpac Banking Corporation UK
Staff Superannuation Scheme



Transfer Investment Form

Personal Details

Members Name:

Date of Birth:

NI Number:

Transfer investment choice

Fund Choices

You can EITHER be in a Lifestyle fund OR a number of Self Select funds. Please note, if you chose to be invested in a Lifestyle fund all your contributions, including your AVCs and monthly contributions, will need to be invested in this fund.

Lifestyle Choices

Current funds and future contributions
(only select one option)

Drawdown Lifestyle	
Cash Lifestyle	
Annuity Lifestyle	

Self Select Choices

Aon Liquidity	
Aon Long Term Inflation Linked	
Aon Bond Phase	
Aon Progressive Growth Phase	
Aon Global Equity	
Aon Active Global Equity	
Aon Pre-Retirement Bond	
Aon Property & Infrastructure	
LGIM Global Ethical Index	
HSBC Amanah	
	100%

Signature:

Date: / / 20